

NAGDCA 2024 ANNUAL CONFERENCE

SEPTEMBER 15–18 • THE SHERATON PHOENIX DOWNTOWN

2024 REGISTRATION RATES

	Early-bird (before July 12)	Regular rate	
Government			
Current Member Organization	\$700	\$800	
Government Non-member Organization (includes membership through 12/31/24)	\$900	\$1,000	
Industry			
Member	\$1300	\$1400	
Non-member	\$1900	\$2000	

Registration opens in April.

2024 CONFERENCE HOTEL

Sheraton Phoenix Downtown

340 N 3rd St Phoenix, AZ 85004

Rate: \$249 single/double (+ taxes)

All events take place at conference hotel except Tuesday off-site event.

INSTITUTIONAL INVESTOR



THE ART OF IMPLEMENTATION AND THE SCIENCE OF DREAMING BIG

We're no strangers to hosting case studies showcasing the latest and greatest in DC plan ingenuity and showing what can be possible and executed in the real world. We're also no strangers to aspirational discussions and debates among plan sponsors, managers, and consultants on what could be and what is yet to come in the industry so that we can improve everything from retirement readiness to financial wellness.

The DC Institute's 16th Annual Half Moon Bay Symposium will present a convergence of the two sides of the formula and shepherd big ideas from thought to eventual reality. Join your fellow industry peers and experts in in-depth discussions on new ideas for the next generation of plans and learn the best ways to get to the proverbial finish line based on all the experience and expertise accumulated by the previous generation.



INSIDE THE OFTEN CONFLICTING, SOMETIMES CHAOTIC MIND OF A PARTICIPANT (AND HOW TO APPROACH IT)

Too many times at industry conferences attendees are lost among a bombardment of overwhelming information. This flood of information targets you, the plan sponsor, precisely because efforts to properly educate and reach out to actual participants have become more and more minimized in recent years.

Sure, we subscribe to the idea of engaging plan participants with personalized retirement and investment advice along their journeys, so as to build sufficient savings levels and hopefully choose just the right number and variety of investment options. We talk about how our efforts and innovations with retirement income solutions are going to revolutionize the lives and retirements of Americans. Yet still, almost half of all Americans don't participate in DC plans, and the savings rates and financial prospects of those who do don't exactly paint an encouraging

All signs point to an urgent need to reengage on the participant level, and not just leave their fates to decisions made for them. Yet we must also admit participants can be chaotic in nature, and plan sponsors and providers are never sure how much education is needed or how much engagement should be conducted for participants' own sake. Competing priorities and convoluted life paths are all too common and all too real in the average participant's march towards retirement. We are humans after all, but the industry can and should delve into the minds of participants to figure out the most optimal and efficient path.

Join the DC Institute's 18th Annual New York City Summit to go inside your participants' minds via the latest research insights and tales from plan sponsors and providers themselves and devise your own best practice for your participants.



2024	2025	
Committee Meetings	Committee Meetings	
January 18, 2024	January 2025	
Annual Strategic Planning Meeting	Annual Strategic Planning Meeting	
Nevada State Library & Archives		
100 N. Stewart Street, Board Room		
Carson City		
February 29, 2024	February/March 2025	
Quarterly Meeting	Quarterly Meeting	
Nevada State Library & Archives		
100 N. Stewart Street, Board Room		
Carson City		
June 12, 2024	May/June 2025	
Quarterly Meeting	Quarterly Meeting	
Nevada State Library & Archives		
100 N. Stewart Street, Board Room		
Carson City		
August 29, 2024	August/September 2025	
Quarterly Meeting	Quarterly Meeting	
Nevada State Library & Archives		
100 N. Stewart Street, Board Room		
Carson City		
December 18, 2024	November/December 2025	
Quarterly Meeting	Quarterly Meeting	
Nevada State Library & Archives		
100 N. Stewart Street, Board Room		
Carson City		