



ABOUT

Too many times at industry conferences attendees are lost among a bombardment of overwhelming information. This flood of information targets you, the plan sponsor, precisely because efforts to properly educate and reach out to actual participants have become more and more minimized in recent years.

Sure, we subscribe to the idea of engaging plan participants with personalized retirement and investment advice along their journeys, so as to build sufficient savings levels and hopefully choose just the right number and variety of investment options. We talk about how our efforts and innovations with retirement income solutions are going to revolutionize the lives and retirements of Americans. Yet still, almost half of all Americans don't participate in DC plans, and the savings rates and financial prospects of those who do don't exactly paint an encouraging picture on a whole.

All signs point to an urgent need to reengage on the participant level, and not just leave their fates to decisions made for them. Yet we must also admit participants can be chaotic in nature, and plan sponsors and providers are never sure how much education is needed or how much engagement should be conducted for participants' own sake. Competing priorities and convoluted life paths are all too common and all too real in the average participant's march towards retirement. We are humans after all, but the industry can and should delve into the minds of participants to figure out the most optimal and efficient path.

Join us in Chicago to go inside your participants' minds via the latest research insights and tales from plan sponsors and providers themselves and devise your own best practice for your participants.

2025 ADVISORY BOARD

The Defined Contribution Institute was created to serve DC plan sponsors, and we rely upon an Advisory Board of plan sponsors to help conceptualize and guide each event's agenda. We sincerely thank this year's Advisory Board as well as everyone who has provided — and will continue to provide — input to ensure that the topics we are addressing are current, practical, and pertinent.

Jaime Erickson, *Director, Retirement Plans (US & Puerto Rico), Abbott Laboratories*

Hank Levy, *Treasurer-Tax Collector/Plan Trustee, Alemda County*

Liz Kindseth, *Director, Retirement Benefits, Allied Universal*

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Paul Visconti, *Director, Retirement Programs & Investments, Avangrid*

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Beth Pattillo, *PHR, SHRM-CP, Director, Retirement Programs, Leidos*

Shafer Smith, *Portfolio Manager, Public Equities, Lockheed Martin*

Dan Salemi, *Partner, Employee Benefits, Labor & Employment Practice Groups, Morgan, Lewis & Bockius*

Steve McCaffrey, *Senior Counsel, National Grid USA*

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Monica Centers, *Manager of Retirement, Southwest*

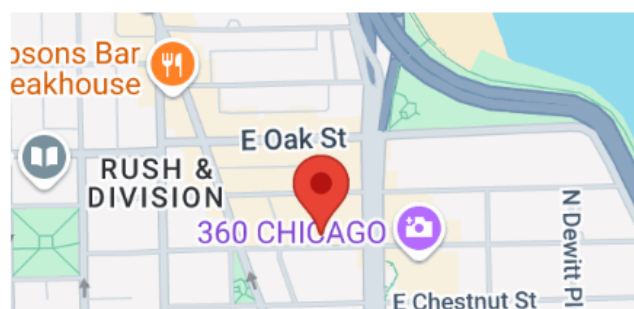
Rob Boehmer, *Executive Officer, State of Nevada Public Employees' Deferred Compensation Program*

Debra Roberts, *Chief Financial Officer, University of Baltimore Foundation*

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REGISTER NOW

Join P&I for an exceptional gathering of the nation's top plan sponsors and distinguished DC industry experts.

If you're at the helm of a DC plan, it's imperative to anticipate and navigate ahead of regulatory policy shifts, fulfill fiduciary obligations, stay updated on plan administration protocols, and manage an array of other responsibilities. At DC East, you'll have the chance to gain invaluable insights into how your counterparts are successfully tackling the complexities of retirement plan oversight.

AGENDA HIGHLIGHTS



Retirement Income Solutions



Financial Wellness



Investment Trends in DC

CONNECT. ENGAGE. INSPIRE.

Reconnect and network with your colleagues and industry experts together at Fort Lauderdale Marriott Harbor Beach Resort & Spa.

Engage with your peers, learn proven techniques for increasing employee engagement and improving participant outcomes.

Get inspired with new ways to drive successful outcomes for your DC Plans by plan sponsors and thought leaders leading the charge.



Nevada

Deferred Compensation

2024	2025
Committee Meetings	Committee Meetings
January 18, 2024 Annual Strategic Planning Meeting Nevada State Library & Archives 100 N. Stewart Street, Board Room Carson City	January 14, 2025 Annual Strategic Planning Meeting Nevada State Library & Archives 100 N. Stewart Street, Board Room Carson City
February 29, 2024 Quarterly Meeting Nevada State Library & Archives 100 N. Stewart Street, Board Room Carson City	March 13, 2025 Quarterly Meeting
June 12, 2024 Quarterly Meeting Nevada State Library & Archives 100 N. Stewart Street, Board Room Carson City	May/June 2025 Quarterly Meeting
August 29, 2024 Quarterly Meeting Nevada State Library & Archives 100 N. Stewart Street, Board Room Carson City	August/September 2025 Quarterly Meeting
December 18, 2024 Quarterly Meeting Nevada State Library & Archives 100 N. Stewart Street, Board Room Carson City	November/December 2025 Quarterly Meeting