



NAC 333.155

“A person who wishes to submit a proposal or a representative of such a person shall not ask questions of or otherwise discuss the contents of a request for proposals with an employee or representative of a using agency identified in the request for proposals as the agency for which the purchase is to be made unless the employee or representative of the using agency is the person designated by the using agency as the contact person pursuant to subsection 1. The chief of the division or the chief of the using agency may disqualify a proposal submitted by a person who violates the provisions of subsection 2.”



NDC Special Meeting

March 22, 2012

- Proposed Meeting Date Changes:
 - Wednesday, July 18 (instead of 19th)
 - Wednesday, August 15 (instead of 16th)
 - Tuesday, November 20 (instead of 15th)
 - Wednesday, December 12 (instead of 13th)



Service Provider Request for Proposal (RFP)

- Minimum Qualifications
 - Ensures Experienced Applicants Bid
 - Seek Experience with Plans Similar to NDC
- MQ in Question:
 - *The firm must have at least five years experience administering Section 457 deferred compensation plans and must be currently administering a minimum of three governmental Section 457 plans each with assets of \$500 million or more, 10,000 participants or more, and multiple payroll centers*
- Intent Perceived Differently

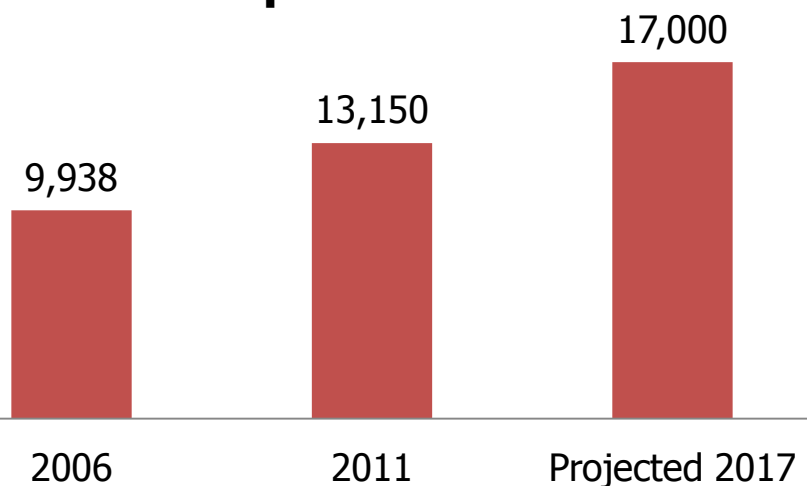
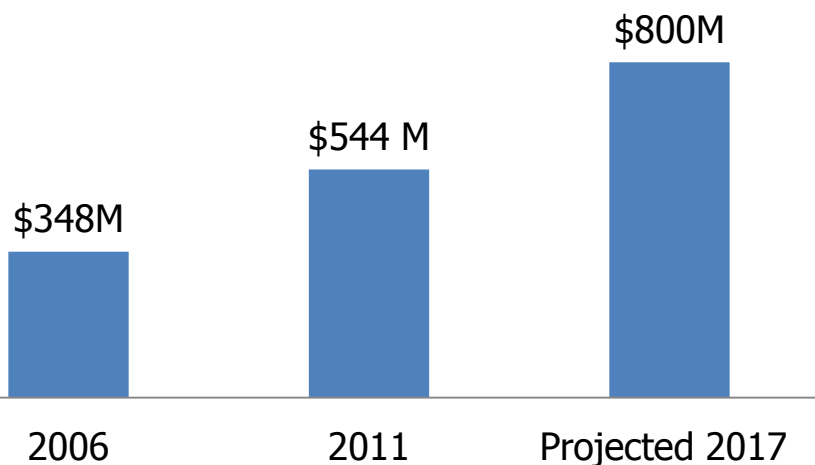


NDC

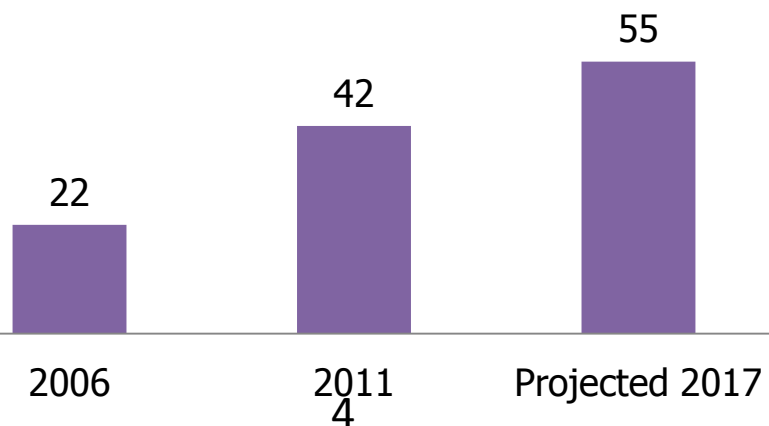
Past, Present, Future

NDC Assets*

Participant Accounts*



Participating Employers*



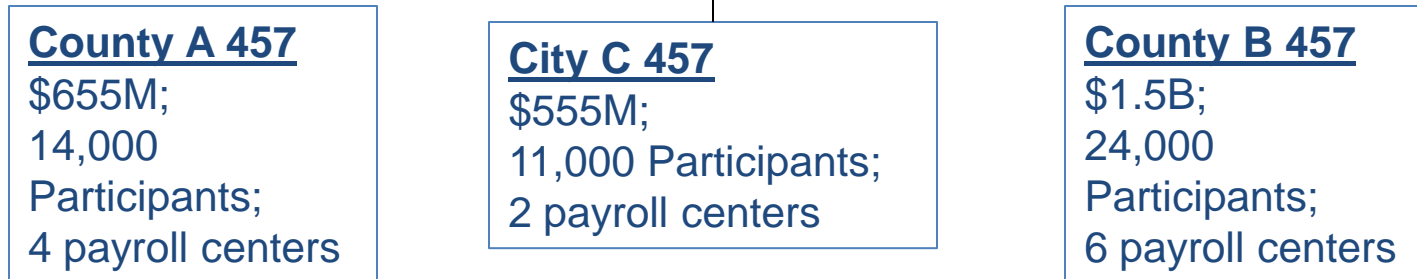
*2006 & 2011 data as of 12.31



Qualified Bidders' Experience

- Required to be administering a minimum of three 457(b) plans which must meet each criterion in total (assets, participants, and payroll centers).

Bidder A administers the following plans





Qualified Bidders' Experience

- Required to be administering a portion of three 457(b) plans of which the plan meets each criterion in total (assets, participants, and payroll centers).

Bidder B administers the following plans

County A 457
\$255 of \$655M;
4,200 of 14,000
Participants;
4 payroll centers

City C 457
\$126M of \$555M;
3,300 of 11,000
Participants;
2 payroll centers

County B 457
\$466 of \$1.5B;
9,900 of 24,000
Participants;
6 payroll centers